Document Locator[®]

Feature Datasheet > Windows Integration



Document Management Software

Microsoft Windows and Office integration makes document management easy to use.

Document Locator is a fully-integrated Microsoft Windows document management system.

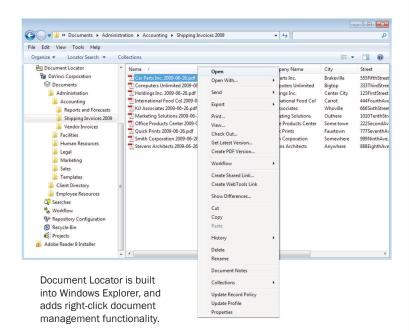
Integration with Microsoft Windows and the Microsoft Office suite of applications, including Outlook, makes it easy and intuitive for people to use document management in their day-to-day business.

- Fast user adoption and less training because there's no need to learn a new user interface.
- · People remain working in familiar environments.
- · Document Locator manages any Windows-based documents.

Familiar Windows interface.

Document Locator's Windows Explorer interface allows people to remain working in the familiar folder-based environment. Navigation is built into Explorer and the Windows desktop, and appears similar to a mapped shared drive.

- Familiar tree and folder navigation
- Right-click menus for easy access to document management commands
- Built on Microsoft SQL



Benefits

Easy navigation

Document management functions are available right where people work, inside Windows, Office and other every-day business applications.

Fast user adoption

Familiar Windows-interface reduces the need for training and increases user-acceptance.

File compatibility

Manage any type of Windows-compatible file, including documents, images, databases, faxes, emails, scanned documents, and more.

Solutions

Information Technology

Leverage existing software with added document and records management capabilities.

· Shared-file server alternative

Replace unstructured shared file servers with an organized, efficient system for collaboration and control.

Security and business continuity

Protect against accidental deletion, and implement back-up of information for fast recovery.

(800) 298-1172

www.documentlocator.com





Fully integrated with Microsoft Office.

Full document management capabilities are available right where people do their work: inside Microsoft Word, Excel, PowerPoint, Outlook, and other Office applications. Users can store, retrieve, and manage documents directly from within these everyday applications.

- Save a document to a repository.
- View a document in a repository.
- · Check documents out and in.
- View and update document properties.
- Update a document's profile.
- · Undo a document check-out.



Document Locator is integrated into the Microsoft Office Ribbon.

Related Features

Adobe Acrobat Integration Commands are available from within A

Commands are available from within Adobe Acrobat and Adobe Reader.

Custom Integration

Connect with finance systems, CRM, project management, HR, and other applications with Professional Service customizations.*

• Email Rules

Manage Outlook email using rules that automatically profile and import email, attachments, and faxes.*

Plus....

Automated Workflow Check-out and Check-in Document Approval Document Scanning Records Management Security and Auditing Version Control

* Optional

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